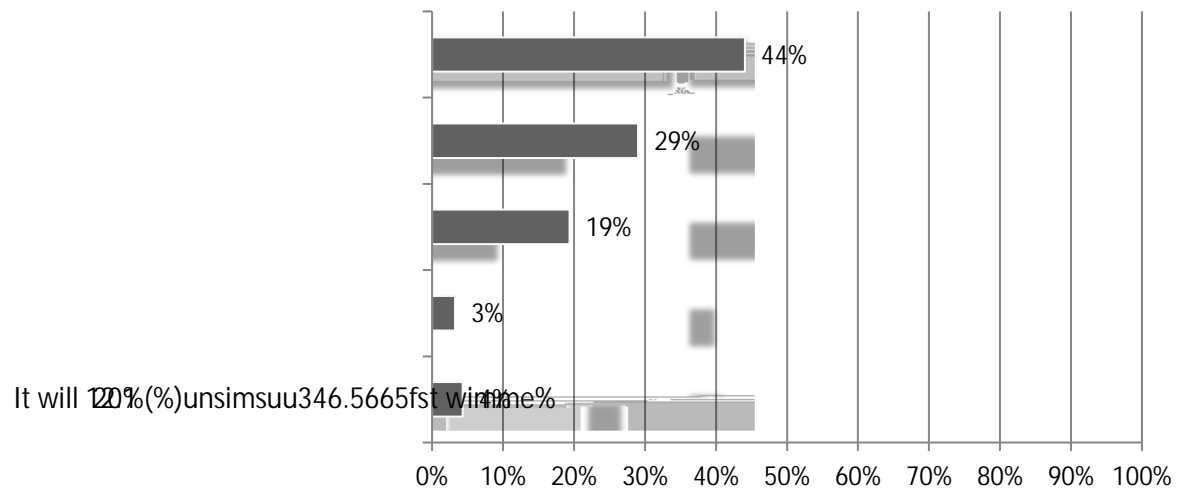
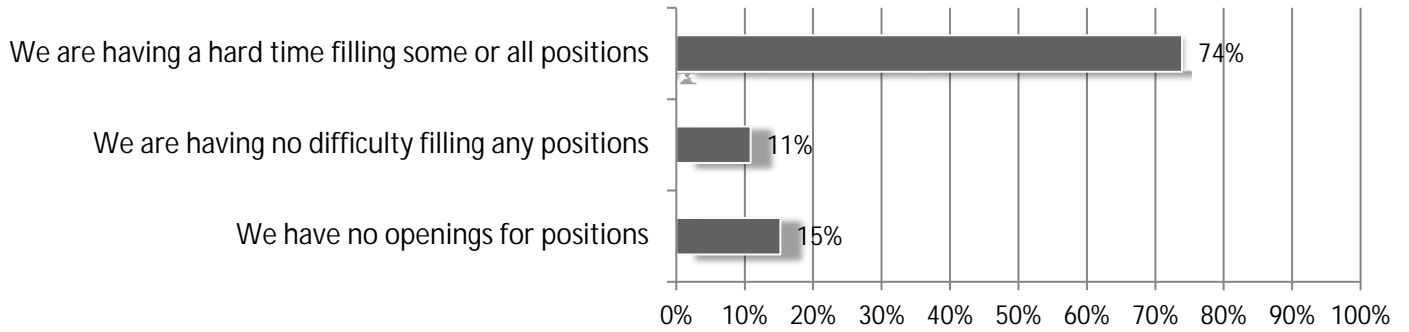
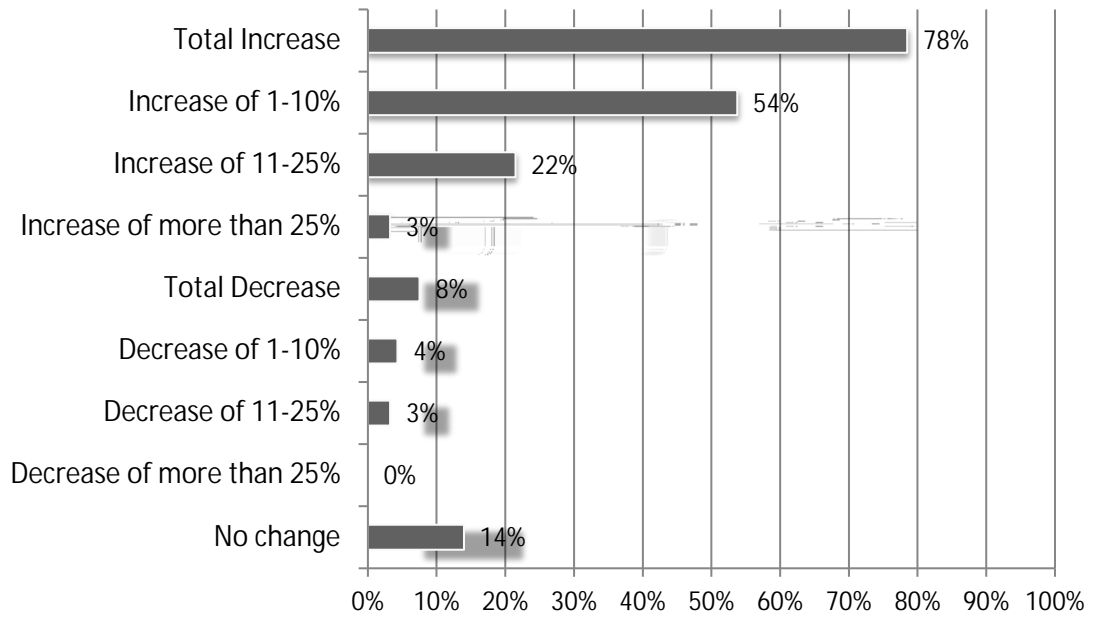
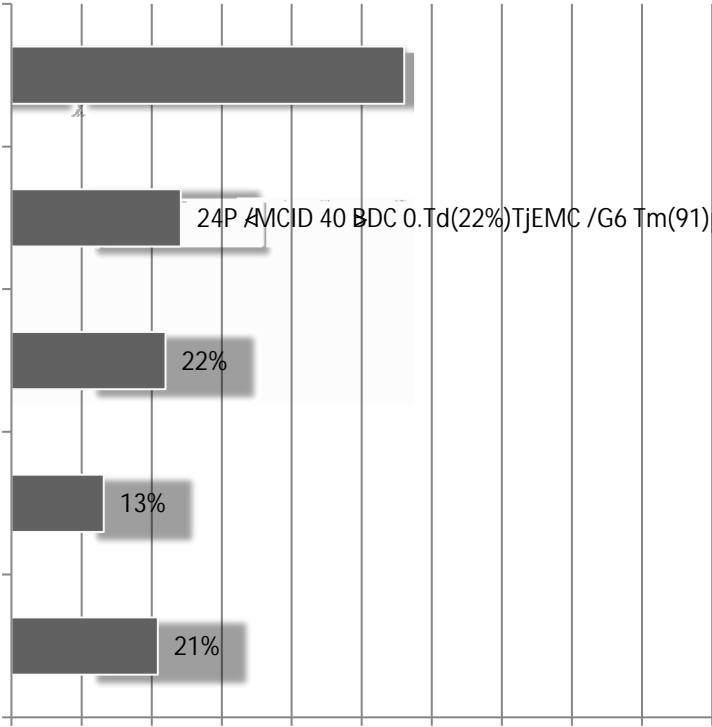


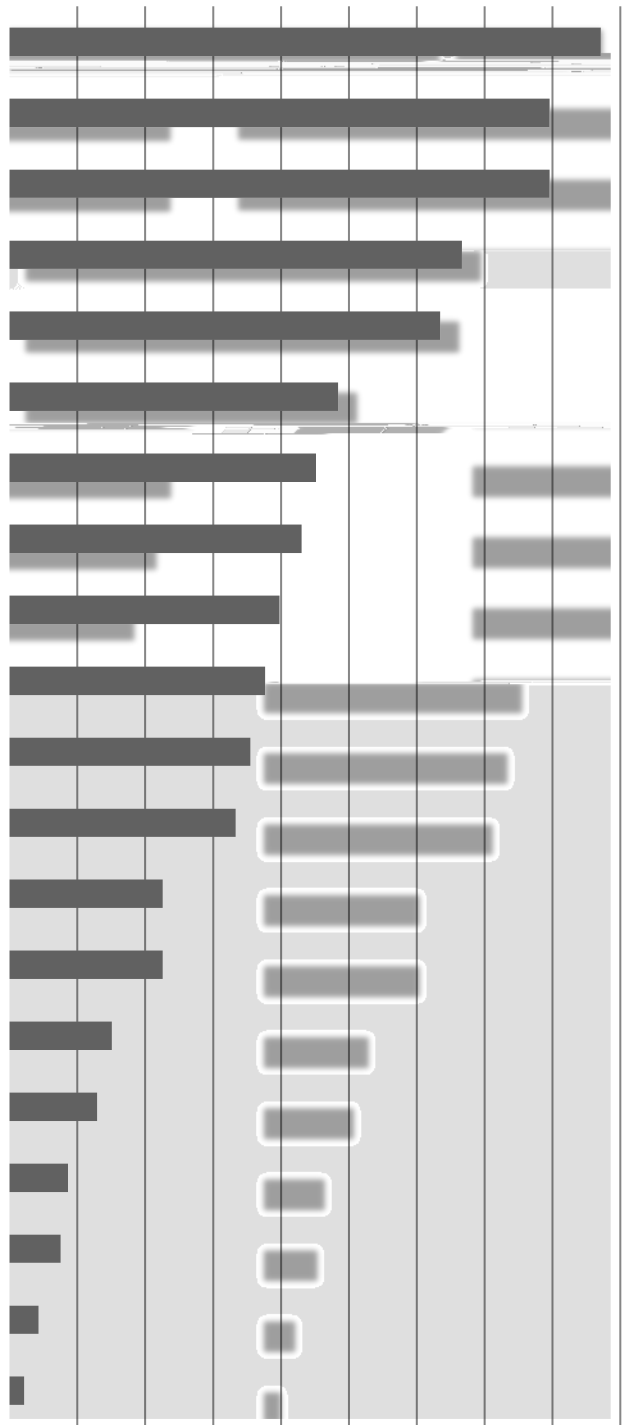
*Total Responses: 93. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.*

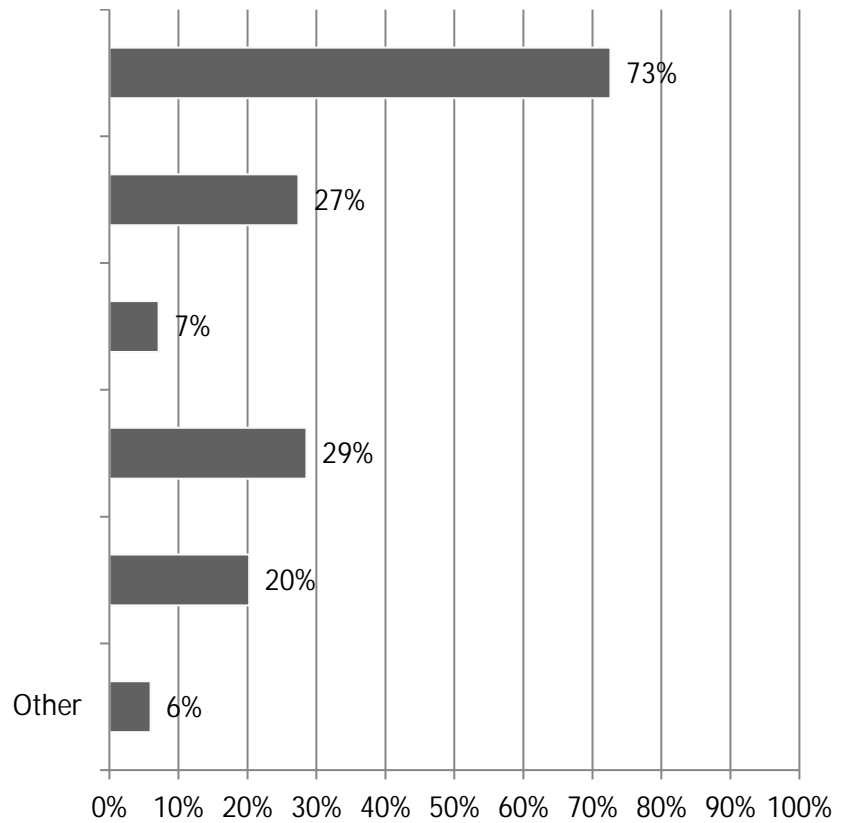












	Increase	Decrease	No change
Document management software	29%	1%	70%
Project management software	27%	3%	71%
Accounting software	23%	1%	76%
Human resources (HR) software	22%	1%	76%
Tool/asset management/tracking	22%	0%	78%
Scheduling software	20%	0%	80%
Client relationship management (CRM) software	19%	1%	79%
Building Information Modeling (BIM)	19%	0%	81%
Estimating software	18%	0%	82%
Payroll software	18%	3%	79%
Project collaboration software	15%	1%	84%
Fleet tracking/management software	15%	1%	84%
Prequalification software	8%	3%	89%
Subcontractor bid management/ITB software	8%	1%	90%
Service management software	5%	2%	94%







